

SUPPLY AND DEMAND DISRUPTIONS AND IMBALANCES FOR THE EUROPEAN & GLOBAL AGRICULTURE IN THE ERA OF PANDEMIC AND WAR



3rd ANNUAL SOUTH EAST EUROPEAN REGIONAL FEED INDUSTRY CONFERENCE

Event hosted by the Romanian Feed Association in conjunction with Industry Partners from Bulgaria, Turkey, Greece, Croatia, and Slovenia supported by U.S. Soy Farmers and dedicated to U.S. Soy Customers: Traders, Purchasers, Decision Makers and Nutritionists

7th April, 2022

Bucharest, Romania; East Europe Time Zone: GMT/UTC+3



CONFERENCE SPONSORS, ORGANIZERS & PARTNERS





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AGENDA



LOCAL TIME ZONES and OPENING TIME OF THE EVENT		
Chicago USA	Paris FR- Zagreb HR - Ljubljana SI - Skopje, MK - Warsaw PL	Bucharest Romania - Istanbul Turkey - Athens Greece
GMT / UTC - 6 (CDT)	GMT / UTC +1	GMT / UTC+2
05:30 AM	11:30 AM	12:30 AM

TIME	ACTIVITY	LEAD
12:30 - 12:45	Live Webinar Official Opening: Brief Remarks, Conference Goals and Objectives and Introduction of the Speakers	Iani CHIHAIA Facilitator / Zoom Host
12:45 - 13:00	Introduction of U.S. Soy Supply Chain, Differentiating and Building a Preference for U.S. Soy : Jim SUTTER, USSEC CEO	USSEC Video Ad
THE REGION OF 3 SEAS - BLACK SEA, MEDITERRANEAN SEA AND ADRIATIC SEA - ROUND TABLE SESSION		
13:00 - 13:25	<p>Supply and Demand Disruptions and Imbalances; Lessons learned after weeks of turbulences in the Black Sea Region</p> <ul style="list-style-type: none"> - Romania: The Weeping Eye and Laughing Eye of the Black Sea Region Agriculture & Livestock Industry - Bulgaria: Grains and Oilseeds Market in the nervous trading context - Turkey: War impacts on Turkey's ag commodity sourcing - Greece: Updates on the Greek Poultry and Feed Industry - Croatia: South Central Europe (HR, SI, MK and AL) Living in the era of Grains & Oilseeds Export Ban 	<p>Iani CHIHAIA ANFNC Romania</p> <p>Paulina DESHKOVA Viand Bulgaria</p> <p>Ayhan KINDAP AK Global Trade Turkey</p> <p>Maro SIMITOPOULU EDOPt Greece</p> <p>Nenad FUCHS KRMIVA Croatia</p>
13:25 - 13:30	JAM Session: Just a Minute Flash Q&A Session	All
RECENT SUPPLY AND DEMAND DISRUPTION AND IMBALACES FOR THE EUROPEAN FEED AND LIVESTOCK INDUSTRY		
13:30 - 13:40	<p>Dealing with an urgent, ongoing feed security crisis in the European Union</p> <ul style="list-style-type: none"> - EU levers and mechanisms to balance feed and energy autonomy - Lessons learned from protectionist measures taken in the era of pandemic and war to ensure feed and food security 	Alex DORING Executive Secretary FEFAC
13:40 - 13:50	<p>Exploring a future of increased EU feed autonomy</p> <ul style="list-style-type: none"> - Animal nutrition, a key player in nutrient recovery in the Circular Economy - The future of circular feed 	Anton van den BRINK Senior Policy Manager FEFAC
13:50 - 14:00	JAM Session: Just a Minute Flash Q&A Session	All
14:00 - 14:20	<p>Future Disruptions in EU's Livestock & Feed Production and the Role of Sustainable U.S. Soy</p> <ul style="list-style-type: none"> - Trends in Feed Production among EU's members states - The Challenges of Surging Feed Ingredients and Additives Prices; Time to do More with Less? - U.S. Soy as a Long-Term Viable Product for Profitable and Sustainable Animal Nutrition 	Jan van EYS Consultant USSEC France
14:20 - 14:25	JAM Session: Just a Minute Flash Q&A Session	All
FEED MANUFACTURING SESSION		
14:25 - 14:45	<p>Andritz key process machines and complete plants for highly efficient and reliable feed production</p> <ul style="list-style-type: none"> - TBD - TBD 	Henk van ESSEN & Radu ȘTEFAN ANDRITZ Romania
14:45 - 14:50	USSEC Dare2Compare Nutrition Protein	USSEC Video Ad
CONFERENCE BREAK		
OILSEEDS, MEALS AND VEGETABLE OILS MARKET SESSION		
15:00 - 15:10	<p>Bunge's Commitment to Support South East European Customers</p> <ul style="list-style-type: none"> - Bunge Romania, The Largest Soy Processor in The Region - Vision for Sustainable Agriculture - Traceability and Monitoring in our Soy Value Chain 	Rodica MEIU Senior Soybean Trader Bunge Romania
15:10 - 15:15	JAM Session: Just a Minute Flash Q&A Session	All
15:15 - 15:25	<p>Linking U.S. Agriculture to the European Feed and Livestock Industry</p> <ul style="list-style-type: none"> - Continuing developing relationships and markets for U.S. Agricultural products - Regional co-operation to address shared challenges of the feed and livestock sectors 	Alicia HERNANDEZ Agricultural Attaché U.S. EMBASSY Warsaw Poland
15:25 - 15:30	JAM Session: Just a Minute Flash Q&A Session	All
15:30 - 15:40	<p>U.S. Soy Sustainability and Trade - New transferable certificates, the low carbon footprint of US Soy and the revised FEFAC benchmark</p> <ul style="list-style-type: none"> - U.S. Soybean farming; U.S. Soybean Sustainability Assurance Protocol (SSAP) - U.S. Soybean Farmer Sustainability Goals by 2025 	Brent BABB USSEC Regional Director EUMENA
15:40 - 15:45	JAM Session: Just a Minute Flash Q&A Session	All
15:45 - 16:15	<p>Crisis of chains and currency: from pandemic to war for global agriculture</p> <ul style="list-style-type: none"> - Supply chains already under stress now punctuated with war, export restrictions and actual supply - Currency of confidence, of trust, of globalization and actually currencies for all world economies leads to demand destruction - World trade flows and the supply side as the world transitions into the northern hemisphere production cycle 	Emily FRENCH Founder Global Ag Protein USA
16:15 - 16:30	Questions & Answers Session / Wrap Up	Iani CHIHAIA Facilitator / Zoom Host
16:30	U.S. Soy Growers' Anthem	USSEC Video Ad
End of the Event		

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PLATINUM



GOLDEN



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AGENDA SESSIONS AT A GLANCE

UPDATES
ON
U.S. SOY
SUSTAINABILITY

FEED
MANUFACTURING
TECHNOLOGIES

SUPPLY
&
DEMAND
DISRUPTIONS

FEED SECURITY
CRISIS IN THE
EUROPEAN
UNION

GLOBAL
OUTLOOK
OILSEEDS AND
MEALS

CRISIS
OF CHAINS
AND
CURRENCIES